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EVOVEST

ETF Launch Reception

We are pleased to report a positive reception of our newly launched ETF. By the end of the quarter, we achieved a milestone, with assets under management reaching $23.7 million.

The strong interest and enthusiasm from advisors have been encouraging, and we are committed to continuing our efforts to introduce this product to new advisors, demonstrating how they can benefit from incorporating our ETF into their portfolios.

Our team remains dedicated to providing innovative investment solutions that meet the needs of our clients.

Academic Excellence: Evovest Scholarship Renewal

We are thrilled to announce the renewal of the Evovest Academic Excellence Scholarship, aimed at recognizing and rewarding outstanding academic achievements. This year, two brilliant students have been awarded this scholarship, highlighting their exceptional dedication and performance in their respective fields of study.

Our merit-based scholarships are designed to celebrate students who demonstrate remarkable academic results in specific courses and their overall program.

In partnership with Diplômés + Fondation HEC Montréal, we continue to support and encourage academic excellence, fostering the next generation of leaders and innovators.

Evovest at the Battle of the Quants in New York

Evovest had the honor of participating in the Battle of the Quants in New York on May 9, 2024.

This leading quantitative event worldwide is the definitive gathering for allocators, and managers, seeking key industry influencers, decision makers, and investment opportunities.

Being part of this event is crucial for us due to its prominence in the AI and machine learning development space.

The Battle of the Quants immerses participants in groundbreaking conversations, allowing them to actively engage with brilliant minds who are steering the course of the global financial future.

For Evovest, it was an invaluable experience to be present in this environment, reinforcing our commitment to innovation and our position at the forefront of AI and machine learning advancements in finance.

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Innovation Festival by BNP Paribas

On May 22, 2024, Evovest participated in the Innovation Festival organized in partnership with BNP Paribas, Finance Montreal, and Station FinTech.

Our CEO, Carl Dussault, joined a panel dedicated to Innovation in Quebec. Five startups at Station FinTech, including Evovest, took the stage in a series of pitches that illustrated the dynamism and creativity of the Quebec ecosystem.

For Evovest, this was a valuable opportunity to showcase our innovation in the use of machine learning in finance. We demonstrated how it helps us improve the investment process and portfolio construction, positioning us as pioneers in this field.

We extend our congratulations to the participating startups and a thank you to BNP Paribas for this opportunity. This event highlighted Evovest's commitment to innovation and our active role in the Quebec FinTech community.

Fostering the Interest of asset management at Université de Sherbrooke

On June 14, 2024, Evovest was invited to present at Université de Sherbrooke.

This event was a significant opportunity for us to engage with the next generation of talent and showcase the relevance in the financial field.

Our conversation with students highlighted how artificial intelligence is transforming investment processes and portfolio construction, evolving finance.

As a certified B Corp, we are committed to contributing to social development and the educational progress of Quebec. The participation in this event underscored our mission to lead by example, demonstrating how a commitment to ethical business practices and social responsibility can coexist with financial success.

We are proud to support the educational advancement of Quebec and look forward to continuing our efforts to nurture the next generation of innovators in the financial sector.

ABOUT EVOVEST

Evovest is an innovative equity portfolio manager. Our systematic investment process follows a scientific approach by combining fundamental analysis expertise and a deep knowledge of machine learning. Its mission is to bring diversification in equity strategies through an innovative investment process. The firm is employee-owned with a streamlined structure that ensures the alignment of interests. Evovest is B-Corp certified and strives to create a strong sense of community by promoting diversity and inclusivity throughout the firm.

Certified B Corporation

info@evovest.com

evovest.com